

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

MAY 28 2003

Michael N. Milby, Clerk

In Re ENRON CORPORATION  
SECURITIES, DERIVATIVE &  
"ERISA" LITIGATION,

§  
§  
§

MDL 1446

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MARK NEWBY, ET AL.,

§  
§  
§

Plaintiffs

VS.

§  
§  
§

CIVIL ACTION NO. H-01-3624  
CONSOLIDATED CASES

ENRON CORPORATION, ET AL.,

§  
§  
§

Defendants.

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PAMELA M. TITTLE, on behalf of  
herself and a class of persons  
similarly situated, ET AL.,

§  
§  
§

Plaintiffs

VS.

§  
§  
§

CIVIL ACTION NO. H-01-3913  
CONSOLIDATED CASES

ENRON CORP., an Oregon  
Corporation, ET AL.,

§  
§  
§

Defendants.

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AMERICAN NATIONAL INSURANCE  
COMPANY, ET AL.,

§  
§  
§

Plaintiffs

VS.

§  
§  
§

CIVIL ACTION NO. G-02-585

ARTHUR ANDERSEN LLP, ET AL.,

§  
§  
§

Defendants.

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1414

AMERICAN NATIONAL INSURANCE  
COMPANY, ET AL.,

Plaintiffs

VS.

CITIGROUP, INC., ET AL.,

Defendants.

§  
§  
§  
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§  
§  
§  
§  
§  
§

CIVIL ACTION NO. G-02-723

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JACOB BLAZ, On Behalf of Himself  
and All Others Similarly Situated,

Plaintiff

VS.

ROBERT A. BELFER, ET AL.,

Defendants.

§  
§  
§  
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§  
§  
§  
§  
§  
§

CIVIL ACTION NO. H-02-1150

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MARY BAIN PEARSON, ET AL.,

Plaintiffs

VS.

ANDREW S. FASTOW, ET AL.,

Defendants.

§  
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§  
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§  
§

CIVIL ACTION NO. H-02-3786

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FRED A. ROSEN, ET AL.,

Plaintiffs

VS.

ANDREW S. FASTOW, ET AL.,

Defendants.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CIVIL ACTION NO. H-02-3787

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HAROLD AHLICH, ET AL.,	§	
	§	
Plaintiffs	§	
	§	
VS.	§	CIVIL ACTION NO. H-02-3794
	§	
ARTHUR ANDERSEN LLP, ET AL.,	§	
	§	
Defendants.	§	

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OFFICIAL COMMITTEE OF UNSECURED	§	
CREDITORS OF ENRON CORP.,	§	
	§	
Plaintiff	§	
VS.	§	CIVIL ACTION NO. H-02-3939
	§	
ANDREW S. FASTOW, ET AL.,	§	
	§	
Defendants	§	

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	§	
ENRON CORP. ET AL.,	§	CASE NO. 01-16034 (AJG)
	§	
Debtors.	§	Jointly Administered
	§	

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**ORDER**

The Courts Order that representatives of the following parties be referred for mediation to The Honorable Kevin T. Duffy, Senior United States District Judge, Southern District

of New York, Thurgood Marshall Federal Building, 40 Foley Square, Room 1206, New York, New York 10007,

*Debtors' Group*

Enron Corp. ("Enron") and its affiliated debtors and debtors in possession (collectively, the "Debtors")(for purposes of this Order, representatives of the Debtors' estates also include representatives of the Official Committee of Unsecured Creditors).

*Plaintiffs' Group*

Plaintiffs in the cases that comprise MDL 1446.

Plaintiffs in the putative class action *Mark Newby, et al. v. Enron Corporation, et al.*, Civil Action No. H-01-3624.

Plaintiffs in the putative class action *Mark Newby, et al. v. Enron Corporation, et al.*, Civil Action No. H-01-3624.

Plaintiffs in the putative class action *Pamela M. Tittle, on behalf of herself and a class of persons similarly situated, et al.*, Civil Action No. H-01-3913.

*Financial Institutions' Group*

J. P. Morgan Chase & Co.  
Citigroup, Inc. and its subsidiary, Salomon Smith Barney, Inc.  
Credit Suisse First Boston  
Canadian Imperial Bank of Commerce  
Bank of America Corp.  
Merrill Lynch & Co.  
Barclays PLC  
Lehman Brothers Holding, Inc.  
UBS Pain Webber, Inc. and UBS Warburg, LLC  
Deutsche Bank AG  
Goldman Sachs

The mediation shall be conducted under the following conditions:

(1) Party representatives with authority to negotiate a settlement and all other persons necessary to negotiate a settlement, including insurance carriers, must attend the mediation.

(2) Any expenses of Judge Duffy shall be divided equally among the three groups of parties listed above.

(3) The results of the mediation are non-binding unless the parties agree otherwise.

(4) All communications made during the mediation are confidential, are protected from disclosure, and do not constitute a waiver of any existing privileges and immunities.

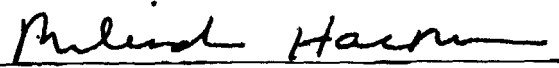
(5) At the conclusion of the mediation, Judge Duffy will send the court clerk in each jurisdiction a memorandum stating the style and the action number of the case, the fact that he has conducted a mediation, the names, addresses and telephone numbers of counsel, and whether the mediation was successful.

(6) The sanctions available under Fed.R.Civ.P.16(f) shall apply to any violation of this Order and except as modified herein, the provisions of Southern District of New York Amended General Order M-143 governing mediation of matters in bankruptcy cases and adversary proceedings, dated January 17, 1995 and October 20, 1999 (collectively, the “Amended Mediation Order”) shall apply herein.

(7) Identified on Exhibit A to this Order is the name of a contact representative for each group of parties (“Contact Representative”). Each Contact Representative will receive directions from Judge Duffy’s Chambers regarding the scheduling of the initial mediation session. Upon receipt of such directions, each Contact Representative is responsible for providing notice to all other parties in its respective group.

**SIGNED** at Houston, Texas, and New York, New York, this 28<sup>th</sup> day of May,

2003.



MELINDA HARMON  
UNITED STATES DISTRICT JUDGE



ARTHUR J. GONZALEZ  
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Contact Representative for Debtors' Group:

Martin J. Bienenstock, Esq.  
Weil, Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, NY 10153  
212-310-8000

Contact Representative for Plaintiffs' Group:

William S. Lerach, Esq.  
Milberg, Weiss, Bershad, Hynes & Lerach, LLP  
401 B Street, Suite 1700  
San Diego, California 92101  
619-231-1058

Contact Representative for Financial Institutions' Group:

Richard W. Clary, Esq.  
Cravath, Swaine & Moore  
825 Eighth Avenue  
Worldwide Plaza  
New York, New York 10019  
212-474-1000